

Appendix A

Schools Revenue Funding 2023 to 2024

Briefing & Consultation Document for Schools October 2022

1. How to respond to this consultation

- 1.1 Schools are invited to make comments on specific areas in the consultation. Please e-mail your response to Melanie Ellis, Chief Accountant melanie.ellis@westberks.gov.uk by **9th November 2022**.
- 1.2 Any suggestions for change should be accompanied by clear rationale on why your proposal is a better solution and fair and equitable for all schools in West Berkshire Council (WBC), and not just for your own individual school. You should also check that it falls within the current funding regulations. Policy and operational documents relating to the 2023/24 National Funding Formula (NFF) can be accessed on this webpage:

<https://www.gov.uk/government/publications/national-funding-formula-for-schools-and-high-needs>
- 1.3 To aid understanding of the proposals in this paper, illustrations are provided in Appendix Ai) 1, 2 and 3 for individual schools. These are based on Department for Education (DfE) data taken from the October 2021 census.
- 1.4 Schools should note that actual funding for 2023/24 will be based on the October 2022 pupil census and year on year changes in data may have a significant impact. Therefore, in responding to this consultation, schools are advised to concentrate on the principles rather than simply on the illustrative cash changes.

2. Purpose

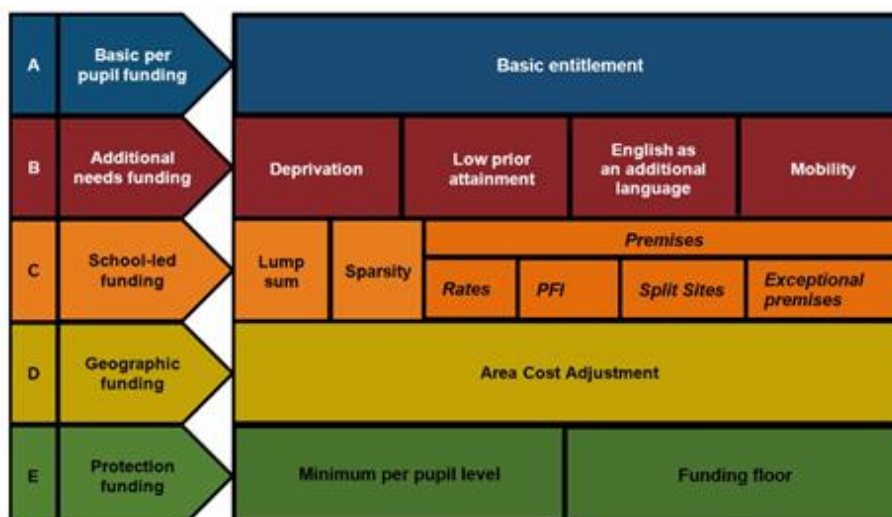
- 2.1 The purpose of this consultation is to outline and seek views on:
 - (1) West Berkshire Council's proposed school funding formula for 2023/24.
 - (2) An up to 0.5% transfer from the Schools Block to other funding blocks.
 - (3) The criteria to be used to allocate additional funds.
 - (4) The proposed services to be de-delegated.
- 2.2 The proposed areas of consultation will be decided by Schools Forum at its meeting of 17 October 2022. The consultation will be open for three weeks from 19 October 2022 to 9 November 2022. The principle consulted on and adopted in previous years, is to mirror as closely as possible to the NFF.

3. Introduction

- 3.1 All mainstream (academies and maintained) school funding is allocated to the Local Authority (LA) through the Dedicated Schools Grant (DSG). The grant is split into four funding blocks:
- (1) Schools,
 - (2) Early years,
 - (3) High needs,
 - (4) Central Schools Services (including school admissions, licences, finance support, schools' forum costs, education welfare etc).
- 3.2 The Schools Block is only for Primary and Secondary school formula allocations, plus growth funding for new or growing schools (such pupils are not included in the funding allocation as they did not exist in the previous census).
- 3.3 The Schools Block is ring fenced, but up to 0.5% can be transferred to other funding blocks subject to consultation with all schools and Schools' Forum agreement. Secretary of State approval is required for transfers above this limit or where the Schools' Forum has opposed the transfer but the LA wishes to appeal.
- 3.4 2023/24 is the first year of transition to the direct schools National Funding Formula (NFF). Local authorities:
- (1) Must use all NFF factors.
 - (2) Will only be allowed to use NFF factors in their local formulae.
 - (3) Must move their local formula factor values at least 10% closer to the NFF, except where local formulae are already 'mirroring' the NFF. (local factors within 2.5% of the respective NFF values are deemed to be mirroring the NFF).
 - (4) Will continue to set a minimum funding guarantee in local formulae, which in 2023/24 must be between +0.0% and +0.5%.
 - (5) Will again be able to transfer up to 0.5% of their total schools block allocations to other blocks of the DSG, with schools forum approval. A disapplication will continue to be required for transfers above 0.5%, or for any amount without schools forum approval.
- 3.5 The LA is responsible for making the final decisions on the formula. Political ratification must be obtained before the 20th January 2023 deadline.
- 3.6 Provisional 2023/24 LA allocations were published by the DfE in July 2022. The DfE calculate this at a school level in order to determine the LA allocation. However, the notional school level allocations are not the same as the final allocation which will be calculated using updated pupil numbers, baselines and other local factors.
- In December 2022 the funding allocation will be updated with the October 2022 Primary and Secondary pupil numbers to produce the Schools Block DSG allocation.
 - A sum for growth funding will be added to give the final DSG total.

4. The National Funding Formula (NFF)

4.1 The NFF structure is shown in the chart below.



4.2 The NFF assigns funding rates to each of the factors. School funding through the NFF is increasing by 1.9% overall in 2023/24 and by 1.9% per pupil.

4.3 For some local authorities the factors are uplifted by an area cost adjustment (ACA). For West Berkshire this is 1.0348.

4.4 The main features for 2023/24 are:

- (1) The core factors in the NFF (such as basic entitlement and the lump sum that all schools attract) are increasing by 2.4%.
- (2) Additional support directed to disadvantaged pupils, by increasing the FSM6 and IDACI factors in the schools NFF by a greater amount than other factors. These factors will increase by 4.3%, compared to their 2022/23 values.
- (3) The 2022/23 school supplementary grant has been rolled into the schools NFF ensuring that this additional funding forms an ongoing part of schools' core budgets. (Adding £97, £137 and £155 to the primary, key stage 3 and key stage 4 per pupil funding factors respectively; £85 and £124 to the primary and secondary FSM6 factors; and £3,680 to the school lump sum)
- (4) Every school attracts a lump sum of £128k through the NFF irrespective of size or phase.
- (5) Eligibility for sparsity funding depends on the distance the pupils living closest to the school would have to travel to their next nearest school, and the average number of pupils per year group. Primary schools qualifying attract up to £56,300 and all other schools up to £81,900.
- (6) For local accounting purposes, rates funding allocations will continue to feature in NFF allocation publications for all schools.
- (7) The minimum per pupil level guarantees a minimum amount of funding for every pupil. Every primary school will receive at least £4,405 per pupil, and every secondary school at least £5,715. (This includes £119, £155 and

£173 per primary, KS3 and KS4 pupil respectively for the rolling in of the schools supplementary grant, plus a further 0.5% increase)

- (8) The funding floor protects schools from year-on-year funding decreases, by ensuring a minimum increase in pupil-led funding per pupil compared to the previous year. In 2023-24, the formula ensures that all schools attract an increase of at least 0.5% in pupil-led funding per pupil compared to 2022/23. LA funding formulae must include a MFG that provides a similar protection to the funding floor.

4.5 The table below sets out the national rates and West Berkshire's cost adjusted rates.

Factor	National Rate	WBC National Rate (with ACA)	Rate after 0.25% transfer & growth funding	National Rate	WBC National Rate (with ACA)	Rate with 0.25% transfer	Rate with 0.5% transfer	Total Funding after 0.25% transfer & growth funding	Provisional funding	Provisional funding after 0.25% transfer	Provisional funding after 0.5% transfer
	2022/23			2023/24				2022/23	2023/24	2023/24	2023/24
Basic per pupil funding											
Primary AWPU	£3,217	£3,329	£3,343	£3,394	£3,512	£3,499	£3,485	£43,509,329	£45,706,179	£45,530,695	£45,348,235
KS3 AWPU	£4,536	£4,694	£4,714	£4,785	£4,952	£4,933	£4,913	£29,826,898	£31,329,159	£31,208,874	£31,083,807
KS4 AWPU	£5,112	£5,290	£5,313	£5,393	£5,581	£5,559	£5,537	£20,289,797	£21,313,219	£21,231,389	£21,146,306
Minimum per pupil											
Primary	£4,265	£4,265	£4,265	£4,405	£4,405	£4,405	£4,405				
Secondary	£5,525	£5,525	£5,525	£5,715	£5,715	£5,715	£5,715				
Additional needs funding											
Deprivation											
Primary FSM	£470	£486	£486	£480	£497	£497	£497				
Secondary FSM	£470	£486	£486	£480	£497	£497	£497				
Primary FSM6	£590	£611	£611	£705	£730	£730	£730				
Secondary FSM6	£865	£895	£895	£1,030	£1,066	£1,066	£1,066				
Primary IDACI A	£640	£662	£662	£670	£693	£693	£693				
Primary IDACI B	£490	£507	£507	£510	£528	£528	£528				
Primary IDACI C	£460	£476	£476	£480	£497	£497	£497				
Primary IDACI D	£420	£435	£435	£440	£455	£455	£455				
Primary IDACI E	£270	£279	£279	£280	£290	£290	£290	£5,065,044	£5,634,662	£5,634,662	£5,634,662
Primary IDACI F	£220	£228	£228	£230	£238	£238	£238				
Secondary IDACI A	£890	£921	£921	£930	£962	£962	£962				
Secondary IDACI B	£700	£724	£724	£730	£755	£755	£755				
Secondary IDACI C	£650	£673	£673	£680	£704	£704	£704				
Secondary IDACI D	£595	£616	£616	£620	£642	£642	£642				
Secondary IDACI E	£425	£440	£440	£445	£460	£460	£460				
Secondary IDACI F	£320	£331	£331	£335	£347	£347	£347				
Low Prior Attainment											
Primary LPA	£1,130	£1,169	£1,169	£1,155	£1,195	£1,195	£1,195	£3,780,358	£3,863,050	£3,863,050	£3,863,050
Secondary LPA	£1,710	£1,769	£1,769	£1,750	£1,811	£1,811	£1,811	£3,961,148	£4,054,002	£4,054,002	£4,054,002
English as an Additional Language											
Primary EAL	£565	£585	£585	£580	£600	£600	£600	£492,907	£506,018	£506,018	£506,018
Secondary EAL	£1,530	£1,583	£1,583	£1,565	£1,619	£1,619	£1,619	£166,597	£170,415	£170,415	£170,415
Mobility											
Primary Mobility	£925	£957	£957	£945	£978	£978	£978	£54,461	£55,642	£55,642	£55,642
Secondary Mobility	£1,330	£1,376	£1,376	£1,360	£1,407	£1,407	£1,407	£0	£0	£0	£0
School led funding											
Lump Sum											
Primary	£121,300	£125,515	£125,515	£128,000	£132,454	£132,454	£132,454	£9,664,655	£10,198,989	£10,198,989	£10,198,989
Secondary	£121,300	£125,515	£125,515	£128,000	£132,454	£132,454	£132,454				
Sparsity											
Primary	£55,000	£56,911	£45,529	£56,300	£58,259	£58,259	£58,259	£687,071	£879,190	£879,190	£879,190
Secondary	£80,000	£82,780	£66,224	£81,900	£84,750	£84,750	£84,750				
Premises											
Primary								£1,558,549	£1,597,037	£1,597,037	£1,597,037
Secondary											
Total Allocation (excluding minimum per pupil funding level and MFG funding total)								£119,056,814	£125,307,562	£124,929,963	£124,537,353

Factor	Total Funding after 0.25% transfer & growth funding	Provisional funding	Provisional funding after 0.25% transfer	Provisional funding after 0.5% transfer
	2022/23	2023/24	2023/24	2023/24
Total Allocation (excluding minimum per pupil funding level and MFG funding total)	£119,056,814	£125,307,562	£124,929,963	£124,537,353
Additional funding to meet the minimum funding level	£637,221	£306,042	£362,148	£431,201
Total Allocation including minimum funding adj	£119,694,036	£125,613,604	£125,292,111	£124,968,554
MFG adjustment	£72,543	£57,372	£64,660	£74,008
Post MFG budget	£119,766,579	£125,670,976	£125,356,771	£125,042,562
Other adjustments		£12,000	£12,000	£12,000
Growth fund	£0	£0	£0	£0
Total funding for Schools Block Formula	£119,766,579	£125,682,976	£125,368,771	£125,054,562
Amount of block transfer	£300,166	£0	£314,205	£628,414
NNDR allocation	-£1,566,240	-£1,597,037	-£1,597,037	-£1,597,037
DSG Schools Block DfE allocation	£118,500,505	£124,085,939	£124,085,939	£124,085,939

4.6 The funding above is provisional and the final funding allocation could go up or down for the following reasons:

- (1) The final funding allocation will reflect the October 2022 pupil numbers.
- (2) The final allocation will **not** reflect any changes in pupil characteristics (such as deprivation and prior attainment).
- (3) A block transfer may not be approved by the Schools Forum.

5. Sparsity

5.1 In 2022/23, 16 local authorities diverged from the NFF in respect of the sparsity factor values with 15 of these having a lower sparsity factor value than the NFF – either by not using the sparsity factor at all (even though they have eligible schools), or by using a sparsity factor value that is lower than the NFF value – we were one of these authorities using a lower value.

5.2 For 2022/23, West Berkshire Council set the sparsity at 80% of the NFF sparsity values:

Factor	22/23 NFF values	22/23 WBC values
Primary sparsity	56,911	45,529
Secondary sparsity	82,780	66,224

5.3 In 2023/24, local authorities are required to bring their formulae closer to the NFF. The NFF has set out minimum values in order to do this. These minimum values are 82% of the NFF:

Factor	23/24 NFF values	23/24 NFF minimum
Primary sparsity	58,259	48,015
Secondary sparsity	84,750	69,850

5.4 An example is shown in Appendix Ai) 2 for the NFF sparsity vs the minimum sparsity.

5.5 The recommendation in this paper is to use the minimum sparsity rates. This ensures that all schools continue to move towards the full NFF for this factor and sparse schools will see an increase on last year. Heads Funding Group supports this recommendation.

6. Local Formula

6.1 West Berkshire Council replicates the NFF as far as possible, however, a decision needs to be taken locally on how to allocate any surplus or shortfall in the final funding allocation. There are a number of options for ensuring affordability, which effectively means deciding on a methodology for allocating any funding shortfall or surplus. The options are outlined below:

- (1) Amending the AWPU values. This would restrict the gains of all schools, although would result in additional MFG and MMPF to protect some schools.
- (2) Amending the MFG, within the allowable parameters. This does not generate much funding and impacts the lower funded schools the most.
- (3) Reducing the additional needs factors. This would impact those schools with pupils that require extra support. The DfE have directed more funding towards disadvantaged pupils so this would be contra to their aim.
- (4) Reducing the lump sum. This detrimentally affects small schools due to the amount of funding they are able to generate through pupil led factors.

6.2 Heads Funding Group recommended Option 1 as used in previous years, a reduction to the AWPU, as this option provides the most even distribution across schools.

6.3 Appendix Ai) shows:

- (1) The 2022/23 allocations per school vs the 2023/24 NFF allocation.
- (2) The 2023/24 NFF allocation compared to the minimum sparsity allowable.
- (3) The 2023/24 NFF allocation compared to a 0.25% block transfer and a 0.5% block transfer.

6.4 Actual individual school allocations will be dependent on the October 2022 census data.

7. Block Transfers

7.1 Local authorities continue to be able to transfer up to 0.5% of their schools block to other blocks of the DSG, with schools forum approval.

7.2 Setting a balanced budget for the High Needs Block continues to be a significant challenge; funding received for this block has seen increases not keeping pace with demand in terms of numbers of high needs pupils and unit costs of provision. Place funding has remained static in spite of increasing numbers, and in 2015/16 local authorities took on responsibility for students up to the age of 25 with SEND in FE colleges without the appropriate funding to cover the actual cost. The number of

children with EHCPs is increasing, in spite of the threshold for an EHCP remaining the same and being applied robustly.

- 7.3 Up until 2016/17, West Berkshire was setting a balanced high needs budget. Since then, the budget has been under pressure on an annual basis, with savings identified each year to reduce the overspend. A decision was made by the Schools' Forum to set a deficit budget for the first time in 2016/17.
- 7.4 Savings of £219k were implemented in 2017/18 and a further £306k in 2018/19. Despite these savings the budget has been set with planned overspends since 2018/19. The HNB year-end position at the end of 2021/22 was an overspend of £3.6m, and with a 2022/23 budget shortfall of £1.7m, the forecast overspend on this block at the end of 2022/23 is £5.3m.
- 7.5 An extensive review of WBC SEN provision and services took place during 2018, with full involvement of all stakeholders, including parents and schools. This resulted in a new five year SEND Strategy for West Berkshire which was approved by West Berkshire Council and the Berkshire West Clinical Commissioning Group in November 2018. The Strategy seeks to address rising costs in the High Needs Block.
- 7.6 We continue to work closely with other LAs to share good practice and effective strategies. In addition, we continue to lobby for more realistic funding that properly reflects the new duties taken on in 2014 (extending the age range LAs are responsible for from 19 to 25 years) and current/growing demand.
- 7.7 The pressure on the high needs block is a national issue, and many local authorities have significant overspends and have also set deficit budgets. South East regional benchmarking data shows that in West Berkshire overspending on the HNB as a % of the total HNB budget is one of the lowest in the region, but nevertheless it is an issue of ongoing concern.
- 7.8 The Central Schools Services Block continues to provide funding for local authorities to carry out central functions on behalf of maintained schools and academies. Our CSSB has faced funding shortfalls of £115k in 2020/21, £87k 2021/22 and £57k in 2022/23. Whilst we continue to make efficiencies in the way this support is delivered, the funding has not kept pace with cost increases.
- 7.9 The Early Years Block overspend at the end of 2021/22 was £914k. The EYB has an approved five year deficit recovery plan in place based on reductions to funding rates.
- 7.10 Block transfers need to be approved annually. Transfers have previously been approved in 2020/21 0.25% (£263k), 2021/22 0.5% (£549k) and 2022/23 0.25% (£300k) to support the High Needs Block.
- 7.11 **HFG requested information on what a potential transfer would be used for. The service proposes that a block transfer could be used to increase the band values for mainstream and resourced schools for 2023/24, but not special as they have had a recent uplift. There would be an implication to this as any transfer is one off funding, and if the uplifted values were to continue, they would need to be built in as permanent from 2024/25.**
- 7.12 **Heads Funding Group discussed and recommended that all options went out to consultation regarding block transfers.**

8. Additional Funds outside the School Formula

- 8.1 School funding regulations allow a few exceptional circumstances to be funded outside the formula and be top sliced from the DSG. Criteria for allocating these need to be agreed.
- (a) Growth funding is within the Local Authorities' Schools Block DSG allocations but is not distributed via the formula. The growth fund supports growth in pre-16 pupil numbers to meet basic need; supports additional classes needed to meet infant class size regulation; and meets the costs of new schools.
 - (b) Funding for schools in financial difficulty where a school phase has agreed to de-delegate this funding (primary phase only in West Berkshire). There needs to be agreed criteria on how this funding is to be determined and allocated to schools.
 - (c) Funding can be used from the high needs block to allocate additional funding to schools which have a disproportionate number of high needs pupils. This has to be determined by a formulaic method.
 - (d) A falling rolls fund may be set aside from schools block funding, and used where a school has surplus places and faces a funding shortfall but an increase in pupils in the near future is expected. In 2018/19 the Schools Forum agreed to cease the Falling Rolls fund.

For each fund the Schools' Forum need to agree clear criteria setting out the circumstances in which payments could be made and the basis for calculating the sum to be paid. These are included in Appendices B, C and D.

9. De-delegations, Education Functions and Health & Safety Service (maintained schools)

- 9.1 De-delegated services are for maintained schools only. Funding for these services must be allocated through the formula but can be passed back, or 'de-delegated' for maintained primary and secondary schools with schools forum approval. Academies may be given the option to buy into the service, as can Nursery schools, Special schools and PRUs. The de-delegations need to be re-determined on an annual basis.
- 9.2 The relevant Schools' Forum representatives for each phase will vote on whether each service is to be de-delegated or not. The services currently and proposed to be de-delegated are as follows:
- Primary and Secondary only:**
- Behaviour Support Services
 - Ethnic Minority Support
 - Trade Union Local Representation
 - Schools in Financial Difficulty (primary schools only)
 - CLEAPSS
- 9.3 The primary schools in financial difficulty fund was topped up to £200k as part of the 2022/23 budget process. The de-delegation of this service in 2023/24 would require the fund to be topped up to the previously agreed level of £200k.
- 9.4 Education responsibilities held by local authorities for **all** schools are funded from the Central Schools Services Block of the DSG. Education functions held by local

authorities for **maintained schools only**, can be funded from maintained schools budget shares and de-delegated, with agreement of the maintained schools members of schools forums.

All Maintained Schools:

- Statutory and Regulatory Duties comprising:
 - Statutory accounting functions in respect of schools
 - Internal Audit of schools
 - Administration of pensions for school staff

9.5 In order to meet the requirements of the employer under the Health and Safety at Work etc. Act 1974 and the Management of Health and Safety at Work Regulations and other related legislation, a full schools health and safety service will be provided to all maintained schools. All maintained schools will need to agree to be part of this collective agreement to equitably fund the service.

Academies and other non-maintained schools may be able to choose to buy into the above services, subject to provider agreement.

9.6 Information about these services is reported to the Schools' Forum on an annual basis. The final decision on each service will be made by the relevant Schools' Forum Members for each phase on 23rd January 2023. Schools may wish to contact their Schools' Forum representative direct to express their view, or respond as part of this consultation.

10. Consultation Proposals

1. Do you agree that, subject to final affordability, West Berkshire should mirror the DfE's 2023/24 NFF as closely as possible and that this formula should be used to calculate funding allocations? Yes/No

2. How would you support applying the NFF Sparsity Factor?
In full/minimum

3. Do you agree that any shortfall or surplus in funding is addressed by adjusting the AWPU values? Yes/No

4. What percentage transfer of funding would you support from the Schools Block to the High Needs block? A) 0%, B) 0.25%, C) 0.5%.

5. Would you support any of this transfer supporting any of the other funding blocks? Yes/No

6. Do you agree with the criteria set to access additional funds outside the school formula? Yes/No

7. Do you agree with the proposed De-delegated Services, Education Functions and Health and Safety service for all maintained schools? Yes/No

11. Timetable

11.1 The timetable for determining the school formula and schools budgets for 2023/24 is as follows:

Date	Who	Item
19.07.22	DfE	Operational guidance published
July/Aug 2022	DfE	NFF illustrative allocations published and APT issued
Sept 2022	LA	Modelling of new primary & secondary school formula
05.10.22	HFG	Approve consultation proposals
17.10.22	SF	Approve consultation proposals
19.10.22 – 9.11.22	Schools	School funding formula consultation with schools.
22.11.22	HFG	Review school formula consultation responses and make recommendation to Schools' Forum.
05.12.22	SF	Review school formula consultation responses.
Mid Dec 2022	DfE	DSG funding allocations and APT containing census data for final formula issued
Mid Dec 2022	LA	Updating by officers of formula and the funding rates in light of actual DSG funding
11.01.23	HFG	Review final proposals and make recommendation to Schools' Forum.
23.01.23	SF	Review HFG recommendations, final calculations and final formula.
By 20.1.23	Political ratification	Approval of School Formula
20.1.23	LA	Deadline for submission of final APT to ESFA
28.2.23	LA	Statutory deadline for providing primary and secondary maintained schools with funding allocation

12. Appendices

12.1 Appendix Ai) 1 - Provisional 2023/24 funding allocations

12.2 Appendix Ai) 2 - Sparsity options

12.3 Appendix Ai) 3 - Block transfer options

12.4 Appendix B – Criteria for awarding Growth Funding

12.5 Appendix C – Criteria for awarding the maintained Primary Schools in Financial Difficulty Fund

12.6 Appendix D – Criteria for allocating the Additional High Needs Fund

12.7 Appendix E – Equalities Impact Assessment

2023/24 School Formula Allocations

APPENDIX Ai) 1 PROVISIONAL ALLOCATIONS 2023/24		2022/23 FINAL ALLOCATION (after 0.25% HNB transfer)			2023/24 NFF ALLOCATION (no block transfer)			YEAR ON YEAR CHANGE		
School Name	Phase	Pupil count Oct 2021	Formula allocated	Per pupil funding	Pupil count Oct 2021	Indicative allocation	Indicative per pupil funding	2023/24 increase in total cash	2023/24 increase in per pupil total funding	% change
Aldermaston C.E. Primary School	Primary	131	£676,338	£5,163	131	£713,422	£5,446	£37,084	£283	5%
Basilidon C.E. Primary School	Primary	159	£721,532	£4,538	159	£757,567	£4,765	£36,035	£227	5%
Beedon C.E. (Controlled) Primary School	Primary	47	£363,710	£7,739	47	£394,239	£8,388	£30,529	£650	8%
Beenham Primary School	Primary	50	£377,963	£7,559	50	£408,226	£8,165	£30,263	£605	7%
Birch Copse Primary School	Primary	425	£1,837,575	£4,324	425	£1,897,875	£4,466	£60,300	£142	3%
Bradfield C.E. Primary School	Primary	156	£709,555	£4,548	156	£746,294	£4,784	£36,738	£236	5%
Brightwalton C.E. Aided Primary School	Primary	99	£520,871	£5,261	99	£553,866	£5,595	£32,995	£333	6%
Brimpton C.E. Primary School	Primary	54	£384,277	£7,116	54	£414,000	£7,667	£29,724	£550	8%
Bucklebury C.E. Primary School	Primary	114	£574,625	£5,041	114	£606,249	£5,318	£31,625	£277	6%
Burghfield St Mary's C.E. Primary School	Primary	204	£916,205	£4,491	204	£961,693	£4,714	£45,488	£223	5%
Calcot Infant School and Nursery	Primary	201	£998,552	£4,968	201	£1,047,990	£5,214	£49,438	£246	5%
Calcot Junior School	Primary	272	£1,266,995	£4,658	272	£1,333,784	£4,904	£66,789	£246	5%
Chaddleworth St Andrew's C.E. Primary School	Primary	30	£295,409	£9,847	30	£321,442	£10,715	£26,033	£868	9%
Chieveley Primary School	Primary	198	£880,549	£4,447	198	£924,603	£4,670	£44,053	£222	5%
Cold Ash St Mark's CE Primary School	Primary	178	£776,115	£4,360	178	£814,963	£4,578	£38,848	£218	5%
Compton C.E. Primary School	Primary	188	£873,912	£4,648	188	£919,423	£4,891	£45,511	£242	5%
Curridge Primary School	Primary	92	£477,390	£5,189	92	£505,303	£5,492	£27,912	£303	6%
Denefield School	Secondary	958	£5,478,345	£5,719	958	£5,760,536	£6,013	£282,191	£295	5%
Downsway Primary School	Primary	214	£940,323	£4,394	214	£987,061	£4,612	£46,737	£218	5%
Enborne C.E. Primary School	Primary	75	£432,624	£5,768	75	£465,667	£6,209	£33,043	£441	8%
Englefield C.E. Primary School	Primary	105	£509,464	£4,852	105	£535,439	£5,099	£25,975	£247	5%
Falkland Primary School	Primary	420	£1,819,150	£4,331	420	£1,879,076	£4,474	£59,927	£143	3%
Fir Tree Primary School and Nursery	Primary	183	£905,073	£4,946	183	£953,342	£5,210	£48,269	£264	5%
Francis Bailly Primary School	Primary	557	£2,386,582	£4,285	557	£2,466,865	£4,429	£80,283	£144	3%
Garland Junior School	Primary	230	£1,078,574	£4,689	230	£1,133,829	£4,930	£55,256	£240	5%
Hampstead Norreys C.E. Primary School	Primary	89	£526,053	£5,911	89	£561,309	£6,307	£35,255	£396	7%
Hermitage Primary School	Primary	195	£865,645	£4,439	195	£909,070	£4,662	£43,425	£223	5%
Highwood Copse Primary School	Primary	41.5	£269,377	£6,491	41.5	£344,386	£8,298	£75,009	£1,807	28%
Hungerford Primary School	Primary	348	£1,544,664	£4,439	348	£1,625,675	£4,671	£81,011	£233	5%
Inkpen Primary School	Primary	64	£436,733	£6,824	64	£470,211	£7,347	£33,478	£523	8%
John O'gaunt School	Secondary	405	£2,586,919	£6,387	405	£2,733,725	£6,750	£146,806	£362	6%
John Rankin Infant and Nursery School	Primary	251	£1,095,149	£4,363	251	£1,143,463	£4,556	£48,314	£192	4%
John Rankin Junior School	Primary	358	£1,551,186	£4,333	358	£1,602,775	£4,477	£51,588	£144	3%
Kennet School	Secondary	1512	£8,702,248	£5,755	1512	£9,151,397	£6,053	£449,149	£297	5%
Kennet Valley Primary School	Primary	204	£981,989	£4,814	204	£1,032,771	£5,063	£50,783	£249	5%
Kintbury St Mary's C.E. Primary School	Primary	145	£705,837	£4,868	145	£743,782	£5,130	£37,945	£262	5%
Lambourn CoE Primary School	Primary	169	£834,783	£4,940	169	£878,964	£5,201	£44,182	£261	5%
Little Heath School	Secondary	1314	£7,636,913	£5,812	1314	£8,033,746	£6,114	£396,833	£302	5%
Long Lane Primary School	Primary	210	£952,491	£4,536	210	£1,000,120	£4,762	£47,629	£227	5%
Mortimer St John's C.E. Infant School	Primary	172	£786,682	£4,574	172	£816,515	£4,747	£29,833	£173	4%
Mortimer St Mary's C.E. Junior School	Primary	237	£1,016,095	£4,287	237	£1,076,980	£4,544	£60,885	£257	6%
Mrs Bland's Infant School	Primary	155	£855,053	£5,065	155	£825,862	£5,328	£40,809	£263	5%
Pangbourne Primary School	Primary	191	£870,610	£4,558	191	£915,074	£4,791	£44,463	£233	5%
Park House School	Secondary	1037	£6,013,904	£5,799	1037	£6,321,965	£6,096	£308,060	£297	5%
Parsons Down Infant School	Primary	107	£573,032	£5,355	107	£601,620	£5,623	£28,588	£267	5%
Parsons Down Junior School	Primary	233	£1,059,760	£4,548	233	£1,113,910	£4,781	£54,150	£232	5%
Purley CoE Primary School	Primary	104	£537,596	£5,169	104	£565,243	£5,435	£27,647	£266	5%
Robert Sandilands Primary School and Nursery	Primary	232	£1,084,868	£4,676	232	£1,142,706	£4,925	£57,838	£249	5%
Shaw-cum-Donnington C.E. Primary School	Primary	90	£503,662	£5,596	90	£522,005	£5,800	£18,343	£204	4%
Shefford C.E. Primary School	Primary	60	£412,259	£6,871	60	£444,173	£7,403	£31,913	£532	8%
Speenhamland School	Primary	278	£1,253,033	£4,507	278	£1,317,431	£4,739	£64,398	£232	5%
Springfield Primary School	Primary	304	£1,321,510	£4,347	304	£1,365,540	£4,492	£44,030	£145	3%
Spurcroft Primary School	Primary	417	£1,847,643	£4,431	417	£1,908,492	£4,577	£60,849	£146	3%
St Bartholomew's School	Secondary	1350	£7,537,756	£5,584	1350	£7,804,752	£5,781	£266,996	£198	4%
St Finian's Catholic Primary School	Primary	193	£847,232	£4,390	193	£889,123	£4,607	£41,891	£217	5%
St John the Evangelist C.E. Nursery and Infant Sch	Primary	178	£833,279	£4,681	178	£876,044	£4,922	£42,765	£240	5%
St Joseph's Catholic Primary School	Primary	203	£939,971	£4,630	203	£986,153	£4,858	£46,182	£227	5%
St Nicolas C.E. Junior School	Primary	247	£1,061,896	£4,299	247	£1,099,978	£4,453	£38,082	£154	4%
St Paul's Catholic Primary School	Primary	319	£1,365,893	£4,282	319	£1,432,534	£4,491	£66,640	£209	5%
Stockcross C.E. School	Primary	100	£529,528	£5,295	100	£563,991	£5,640	£34,463	£345	7%
Streatley C.E. Voluntary Controlled School	Primary	103	£508,161	£4,934	103	£537,268	£5,216	£29,108	£283	6%
Sulhamstead and Ufton Nerve School	Primary	95	£501,767	£5,282	95	£529,291	£5,571	£27,523	£290	5%
Thatcham Park CoE Primary	Primary	325	£1,466,096	£4,511	325	£1,542,245	£4,745	£76,149	£234	5%
The Downs School	Secondary	1016	£5,657,639	£5,569	1016	£5,942,626	£5,849	£284,987	£280	5%
The Hsleys Primary School	Primary	61	£396,896	£6,506	61	£427,605	£7,010	£30,709	£503	8%
The Willink School	Secondary	1007	£5,837,873	£5,797	1007	£6,137,148	£6,094	£299,275	£297	5%
The Willows Primary School	Primary	336	£1,644,272	£4,894	336	£1,728,593	£5,145	£84,322	£251	5%
The Winchcombe School	Primary	448	£1,997,332	£4,458	448	£2,062,864	£4,605	£65,532	£146	3%
Theale C.E. Primary School	Primary	311	£1,406,001	£4,521	311	£1,400,339	£4,503	-£5,662	-£18	0%
Theale Green School	Secondary	546	£3,316,666	£6,074	546	£3,494,828	£6,401	£178,162	£326	5%
Trinity School	Secondary	1001	£5,966,687	£5,961	1001	£6,279,793	£6,274	£313,106	£313	5%
Welford and Wickham C.E. Primary School	Primary	80	£482,218	£6,028	80	£517,473	£6,468	£35,255	£441	7%
Westwood Farm Infant School	Primary	180	£835,309	£4,641	180	£877,078	£4,873	£41,769	£232	5%
Westwood Farm Junior School	Primary	239	£1,078,954	£4,514	239	£1,134,366	£4,746	£55,412	£232	5%
Whitelands Park Primary School	Primary	367	£1,577,829	£4,299	367	£1,660,274	£4,524	£82,445	£225	5%
Woolhampton C.E. Primary School	Primary	102	£535,872	£5,254	102	£569,765	£5,586	£33,893	£332	6%
Yattendon C.E. Primary School	Primary	90	£484,050	£5,378	90	£517,182	£5,746	£33,132	£368	7%
Total formula funding			£119,766,579			£125,682,976		£5,916,397		
Block Transfer			£300,166			£0				
Total allocation			£120,066,745			£125,682,976				
Primary Total			£61,031,629			£64,022,461		£2,990,832		
Secondary Total		23160	£58,734,950		23160	£61,660,515		£2,925,565		

2023/24 School Formula Allocations

APPENDIX Ai) 2 PROVISIONAL ALLOCATIONS 2023/24		2023/24 NFF ALLOCATION (no block transfer)			2023/24 MINIMUM SPARSITY (no block transfer)			Difference		
School Name	Phase	Pupil count Oct 2021	Indicative allocation	Indicative per pupil funding	Pupil count Oct 2021	Indicative allocation	Indicative per pupil funding	Difference in total cash	Difference in per pupil total funding	% change
Aldermaston C.E. Primary School	Primary	131	£713,422	£5,446	131	£711,670	£5,433	£1,752	£13	-0.2%
Basilton C.E. Primary School	Primary	159	£757,567	£4,765	159	£758,561	£4,771	£994	£6	0.1%
Beedon C.E. (Controlled) Primary School	Primary	47	£394,239	£8,388	47	£384,289	£8,176	£9,950	£212	-2.5%
Beenham Primary School	Primary	50	£408,226	£8,165	50	£398,294	£7,966	£9,931	£199	-2.4%
Birch Copse Primary School	Primary	425	£1,897,875	£4,466	425	£1,897,875	£4,466	£0	£0	0.0%
Bradfield C.E. Primary School	Primary	156	£746,294	£4,784	156	£747,269	£4,790	£976	£6	0.1%
Brightwalton C.E. Aided Primary School	Primary	99	£553,866	£5,595	99	£547,537	£5,531	£6,329	£64	-1.1%
Brimpton C.E. Primary School	Primary	54	£414,000	£7,667	54	£404,837	£7,497	£9,164	£170	-2.2%
Bucklebury C.E. Primary School	Primary	114	£606,249	£5,318	114	£604,759	£5,305	£1,490	£13	-0.2%
Burghfield St Mary's C.E. Primary School	Primary	204	£961,693	£4,714	204	£962,968	£4,720	£1,276	£6	0.1%
Calcot Infant School and Nursery	Primary	201	£1,047,990	£5,214	201	£1,049,247	£5,220	£1,257	£6	0.1%
Calcot Junior School	Primary	272	£1,333,784	£4,904	272	£1,335,485	£4,910	£1,701	£6	0.1%
Chaddleworth St Andrew's C.E. Primary School	Primary	30	£321,442	£10,715	30	£311,385	£10,380	£10,056	£335	-3.1%
Chieveley Primary School	Primary	198	£924,603	£4,670	198	£925,841	£4,676	£1,238	£6	0.1%
Cold Ash St Mark's CE Primary School	Primary	178	£814,963	£4,578	178	£816,076	£4,585	£1,113	£6	0.1%
Compton C.E. Primary School	Primary	188	£919,423	£4,891	188	£920,599	£4,897	£1,176	£6	0.1%
Curridge Primary School	Primary	92	£505,303	£5,492	92	£502,340	£5,460	£2,962	£32	-0.6%
Denefield School	Secondary	958	£5,760,536	£6,013	958	£5,769,388	£6,022	£8,852	£9	0.2%
Downsway Primary School	Primary	214	£987,061	£4,612	214	£988,399	£4,619	£1,338	£6	0.1%
Enborne C.E. Primary School	Primary	75	£465,667	£6,209	75	£455,906	£6,079	£9,761	£130	-2.1%
Englefield C.E. Primary School	Primary	105	£535,439	£5,099	105	£536,095	£5,106	£657	£6	0.1%
Falkland Primary School	Primary	420	£1,879,076	£4,474	420	£1,879,076	£4,474	£0	£0	0.0%
Fir Tree Primary School and Nursery	Primary	183	£953,342	£5,210	183	£954,486	£5,216	£1,144	£6	0.1%
Francis Bailly Primary School	Primary	557	£2,466,865	£4,429	557	£2,466,865	£4,429	£0	£0	0.0%
Garland Junior School	Primary	230	£1,133,829	£4,930	230	£1,135,267	£4,936	£1,438	£6	0.1%
Hampstead Norreys C.E. Primary School	Primary	89	£561,309	£6,307	89	£553,550	£6,220	£7,759	£87	-1.4%
Hermitage Primary School	Primary	195	£909,070	£4,662	195	£910,290	£4,668	£1,219	£6	0.1%
Highwood Copse Primary School	Primary	41.5	£344,386	£8,298	41.5	£344,386	£8,298	£0	£0	0.0%
Hungerford Primary School	Primary	348	£1,625,675	£4,671	348	£1,627,851	£4,678	£2,176	£6	0.1%
Inkpen Primary School	Primary	64	£470,211	£7,347	64	£460,367	£7,193	£9,844	£154	-2.1%
John O'gaunt School	Secondary	405	£2,733,725	£6,750	405	£2,727,774	£6,735	£5,951	£15	-0.2%
John Rankin Infant and Nursery School	Primary	251	£1,143,463	£4,556	251	£1,145,032	£4,562	£1,570	£6	0.1%
John Rankin Junior School	Primary	358	£1,602,775	£4,477	358	£1,602,775	£4,477	£0	£0	0.0%
Kennet School	Secondary	1512	£9,151,397	£6,053	1512	£9,165,381	£6,062	£13,985	£9	0.2%
Kennet Valley Primary School	Primary	204	£1,032,771	£5,063	204	£1,034,047	£5,069	£1,276	£6	0.1%
Kintbury St Mary's C.E. Primary School	Primary	145	£743,782	£5,130	145	£744,032	£5,131	£250	£2	0.0%
Lambourn CoFe Primary School	Primary	169	£878,964	£5,201	169	£880,021	£5,207	£1,057	£6	0.1%
Little Heath School	Secondary	1314	£8,033,746	£6,114	1314	£8,045,901	£6,123	£12,155	£9	0.2%
Long Lane Primary School	Primary	210	£1,000,120	£4,762	210	£1,001,433	£4,769	£1,313	£6	0.1%
Mortimer St John's C.E. Infant School	Primary	172	£816,515	£4,747	172	£817,591	£4,753	£1,076	£6	0.1%
Mortimer St Mary's C.E. Junior School	Primary	237	£1,076,980	£4,544	237	£1,078,462	£4,550	£1,482	£6	0.1%
Mrs Bland's Infant School	Primary	155	£825,862	£5,328	155	£826,831	£5,334	£969	£6	0.1%
Pangbourne Primary School	Primary	191	£915,074	£4,791	191	£916,268	£4,797	£1,194	£6	0.1%
Park House School	Secondary	1037	£6,321,965	£6,096	1037	£6,331,523	£6,106	£9,558	£9	0.2%
Parsons Down Infant School	Primary	107	£601,620	£5,623	107	£602,289	£5,629	£669	£6	0.1%
Parsons Down Junior School	Primary	233	£1,113,910	£4,781	233	£1,115,367	£4,787	£1,457	£6	0.1%
Purley CoFe Primary School	Primary	104	£565,243	£5,435	104	£565,894	£5,441	£650	£6	0.1%
Robert Sandilands Primary School and Nursery	Primary	232	£1,142,706	£4,925	232	£1,144,157	£4,932	£1,451	£6	0.1%
Shaw-cum-Donnington C.E. Primary School	Primary	90	£522,005	£5,800	90	£522,568	£5,806	£563	£6	0.1%
Shefford C.E. Primary School	Primary	60	£444,173	£7,403	60	£434,304	£7,238	£9,869	£164	-2.2%
Speenhamland School	Primary	278	£1,317,431	£4,739	278	£1,319,170	£4,745	£1,738	£6	0.1%
Springfield Primary School	Primary	304	£1,365,540	£4,492	304	£1,365,540	£4,492	£0	£0	0.0%
Spurcroft Primary School	Primary	417	£1,908,492	£4,577	417	£1,908,492	£4,577	£0	£0	0.0%
St Bartholomew's School	Secondary	1350	£7,804,752	£5,781	1350	£7,817,256	£5,791	£12,504	£9	0.2%
St Finian's Catholic Primary School	Primary	193	£889,123	£4,607	193	£890,330	£4,613	£1,207	£6	0.1%
St John the Evangelist C.E. Nursery and Infant Sch	Primary	178	£876,044	£4,922	178	£877,157	£4,928	£1,113	£6	0.1%
St Joseph's Catholic Primary School	Primary	203	£986,153	£4,858	203	£987,422	£4,864	£1,269	£6	0.1%
St Nicolas C.E. Junior School	Primary	247	£1,099,978	£4,453	247	£1,101,523	£4,460	£1,545	£6	0.1%
St Paul's Catholic Primary School	Primary	319	£1,432,534	£4,491	319	£1,434,529	£4,497	£1,995	£6	0.1%
Stockcross C.E. School	Primary	100	£563,991	£5,640	100	£557,805	£5,578	£6,186	£62	-1.1%
Streatley C.E. Voluntary Controlled School	Primary	103	£537,268	£5,216	103	£534,664	£5,191	£2,604	£25	-0.5%
Sulhamstead and Ufton Nerve School	Primary	95	£529,291	£5,571	95	£527,412	£5,552	£1,879	£20	-0.4%
Thatcham Park CoFe Primary	Primary	325	£1,542,245	£4,745	325	£1,544,278	£4,752	£2,032	£6	0.1%
The Downs School	Secondary	1016	£5,942,626	£5,849	1016	£5,952,018	£5,858	£9,392	£9	0.2%
The Ilsleys Primary School	Primary	61	£427,605	£7,010	61	£417,742	£6,848	£9,863	£162	-2.3%
The Willink School	Secondary	1007	£6,137,148	£6,094	1007	£6,146,467	£6,104	£9,319	£9	0.2%
The Willows Primary School	Primary	336	£1,728,593	£5,145	336	£1,730,694	£5,151	£2,101	£6	0.1%
The Wincombe School	Primary	448	£2,062,864	£4,605	448	£2,062,864	£4,605	£0	£0	0.0%
Theale C.E. Primary School	Primary	311	£1,400,339	£4,503	311	£1,400,339	£4,503	£0	£0	0.0%
Theale Green School	Secondary	546	£3,494,828	£6,401	546	£3,497,141	£6,405	£2,313	£4	0.1%
Trinity School	Secondary	1001	£6,279,793	£6,274	1001	£6,289,029	£6,283	£9,236	£9	0.1%
Welford and Wickham C.E. Primary School	Primary	80	£517,473	£6,468	80	£508,427	£6,355	£9,046	£113	-1.7%
Westwood Farm Infant School	Primary	180	£877,078	£4,873	180	£878,204	£4,879	£1,126	£6	0.1%
Westwood Farm Junior School	Primary	239	£1,134,366	£4,746	239	£1,135,860	£4,753	£1,495	£6	0.1%
Whitelands Park Primary School	Primary	367	£1,660,274	£4,524	367	£1,662,569	£4,530	£2,295	£6	0.1%
Woolhampton C.E. Primary School	Primary	102	£569,765	£5,586	102	£563,865	£5,528	£5,900	£58	-1.0%
Yattendon C.E. Primary School	Primary	90	£517,182	£5,746	90	£509,566	£5,662	£7,616	£85	-1.5%
Total formula funding			£125,682,976			£125,682,975		£1		
Block Transfer			£0			£0		£0		
Total allocation			£125,682,976			£125,682,975		£1		
Primary Total			£64,022,461			£63,941,097		£81,364		
Secondary Total		23160	£61,660,515		23160	£61,741,878		£81,363		

